

How to Create a Buyer Persona Guide + Worksheet

mConnexions



The Ultimate Guide to Creating a Buyer Persona

How well do you know your customers? Here's the bigger question – how strategically is that knowledge reflected in your digital marketing?

One of the biggest mistakes businesses can make in marketing is not starting with a deep understanding of their customer's needs, goals, and challenges. We end up making a lot of assumptions about how we can help -- when we focus on *ourselves* and what we provide, instead of our customers and what *they* need.

This is why creating a buyer persona is so crucial.



What is a buyer persona?

Think of a buyer persona as a detailed description of your ideal client.

A persona is a semi-fictional character that represents key traits of a large segment of your audience. These traits are based on the data you've collected from user research and digital analytics, giving insight into what your prospective customers are thinking and doing as they weigh options that address the problem they want to solve.



Why are buyer personas important?

Buyer personas can provide value and insight to your organization.

They can help you:

- Develop a deeper understanding of customer needs so that you know how to best market your products or services.
- Guide product development by adapting features that help buyers achieve their desired outcomes.
- Prioritize which projects, campaigns, and initiatives to invest your time and resources.



Why are buyer personas important?

- Create alignment across your organization to pull various employee teams together around a customer-centric vision.
- Fully equip you to serve your customers and deliver a user experience that creates loyalty.

Buyer personas are only as powerful as the data-driven research that goes into creating them. They should be based on a combination of qualitative and quantitative data collected from multiple sources—not from the opinions and assumptions of your team.



How do you develop your buyer persona?

Identifying with your buyers is key to developing strong marketing and sales techniques, so it is important to develop your buyer persona strategically.

Start by answering simple questions:

- Who is your ideal buyer?
- What is this person's background?
- What are some of the goals and challenges this person faces?
- What are some everyday questions this buyer has during the buying process?



How do you develop your buyer persona?

- What are some common objectives that get in the way of this buyer selecting your product or service?
- Who are your biggest competitors in gaining this person's attention?

Then, dig even deeper.

Consider interviewing real buyers. And before you immediately shy away, recognize that by interviewing current buyers, it shows that you value their opinions and are committed to providing the best products and services—something they appreciate!



How do you develop your buyer persona?

You can reach out to buyers, without causing much interruption, using a variety of familiar marketing tools:

- Online surveys
- Social media
- Web research & analytics
- Analyst reports
- Direct phone call or email



How do you develop your buyer persona?

Buyer Persona Institute offers this advice:

“By channeling the buyer’s authentic voice -- clearly, accurately and persuasively — the buyer persona gives marketing the confidence to say, ‘This is what really matters to our buyers. So here’s the plan.’”



Buyer Persona Worksheet



Demographics:

- Age:
- Gender:
- Location:

Background:

- Occupation:
- Career Path:
- Company:



Buyer Persona Worksheet

Goals:

- Primary goal:
- Secondary goals may include:

Values:

- Committed to:
- Provides value for clients by:

Challenges:

- Primary challenge:
- Other challenges may include:





Buyer Persona Worksheet

How we help the persona achieve these goals and overcome these challenges:

-
-

Products or services of interest to this persona:

-
-

Common objections to the sale:

-
-





Buyer Persona Worksheet



- Where does this persona go to find information?
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 -
- What topics does this persona search?
 -
 -
- What organizations does this persona belong to?
 -
 -



Buyer Persona Worksheet



- Where is this persona finding you now?
 -
 -
- What is your next step or goal for this persona to complete?
 -
 -
- What does the process look like once this person contacts you?
 -
 -



Buyer Persona Worksheet

- Examples of good clients?
 -
 -
- Examples of bad clients?
 -
 -
- What competition would this persona also consider?
 -
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Ready to take the next steps?

Whether you're looking for a little guidance or a full-service team, our certified inbound marketing professionals are here to help.

Once we've crafted your persona, we'll conduct keyword research that will be used for every digital ad, blog, email - and more - to generate new leads for your business.

Let's connect!

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